

**STANDARD TRANSFER AND ASSIGNMENT OF OWNERSHIP FORM TO BE COMPLETED BY
TRANSFEROR/CURRENT OWNER AND TRANSFEREE/NEW OWNER**

1. Transferee has received a copy of the Company's Prospectus as amended and supplemented through the date hereof (the "Prospectus"), and hereby acknowledges that the Company's annual reports on Form 10-K and quarterly reports on Form 10-Q are available at www.sec.gov.
2. Transferee is acquiring the Shares for his own account or for the account or benefit of a member or members of his immediate family or in a fiduciary capacity for the account of another entity and not otherwise as an agent for another.
3. Transferee has (a) a net worth (exclusive of home, home furnishings and automobiles) of \$250,000 or more; or (b) a net worth (as described above) of at least \$70,000 and a minimum of \$70,000 annual gross income; or (c) that Transferee meets the higher suitability requirements imposed by the state of Transferee's primary residence as set forth in the Prospectus under "SUITABILITY STANDARDS" and that Transferee otherwise meets the applicable standards set forth in the Prospectus as they pertain to the state of Transferee's primary residence. Does not apply to Transferees acquiring shares by gift or operations of law.
4. Transferee understands that the ability to assign and transfer the Shares will be governed by the Articles of Incorporation of the Company, as the same may be amended and/or restated, and all applicable laws as described in the Prospectus, and Transferee has reached the age of majority in his state of residence, and has no need for liquidity in this investment. Transferee further acknowledges that there is no current public trading market for the Shares and, accordingly, that this investment in the Shares is not liquid.
5. Transferee understands that the Shares are subject to transfer restrictions that prevent any future transferee from acquiring any Shares that would cause such future transferee to own, directly or indirectly, either: (a) in excess of 9.9% of the Company's outstanding common stock; or (b) a number of Shares that would cause 50% or more of the Company's outstanding common stock to be held by five or fewer persons and that the Transferee has not acquired the Shares in violation of these restrictions.
6. Transferor and Transferee acknowledge and understand that (a) without prior approval of the Company, no transfer or assignment may be made of a fractional Share and no transfer or assignment may be made if, as a result of such transfer, the Transferor (other than one transferring all of his Shares) or the Transferee will own fewer than the minimum number of Shares required to be purchased as described in the Prospectus (b) if the Transferee is a California resident, Transferee may not consummate a sale or transfer of his Shares, or any interest therein, or receive any consideration therefore, without the prior written consent of the Commissioner of Corporations of the State of California, except as permitted in the Commissioner's Rules, and Transferee understands that his Shares, or any document evidencing his Shares, will bear a legend reflecting the substance of the foregoing understanding; and (c) if Transferee's acquisition of Shares would cause Transferee's total investment in the Company to exceed 5% of the total outstanding Shares of the Company, Transferee will be required to make certain filings with the Securities and Exchange Commission pursuant to Section 13(d) of the Securities Exchange Act of 1934 (the "Exchange Act").
9. If Transferee is acquiring the Shares transferred hereby in a fiduciary capacity, the representations and warranties shall be deemed to have been made on behalf of the person or persons for whom Transferee is so acquiring. Transferee is not an Unacceptable Investor, as such defined in the Prospectus.
10. In the case of acquisitions of Shares by fiduciary accounts (except in California), the above representations and warranties shall be deemed to have been made by the fiduciary account or, in the case of purchases of Shares by fiduciary accounts by the person who directly or indirectly supplies the funds if such person is the fiduciary. In the case of acquisitions of Shares by fiduciary accounts in California, the above representations and warranties shall be deemed to have been made by the beneficiary of the account or, in those instances where the Shares are purchased and the fiduciary directly or indirectly supplies the funds, by the fiduciary. In addition, if the undersigned Transferee is a partnership, trustee, custodian or joint owner, the undersigned Transferee acknowledges that the aforesaid net worth and income standards apply in the manner set forth in the Prospectus.
11. Transferee understands the meaning and legal consequences of the representations and warranties set forth above, and Transferee agrees to indemnify and hold harmless the Company from and against any and all loss, damage, claim, expense or liability (including, without limitation, court costs and attorneys fees and expenses) due to, or arising out of, a breach of representation or warranty of Transferee contained in this Transfer and Assignment. Notwithstanding any of the representations, warranties, acknowledgments or agreements made herein by Transferee, Transferee does not thereby or in any other manner waive any rights granted to him under federal or state securities law.
12. Transferor hereby constitutes and appoints the Company (or the Company's Nominee) as Transferor's attorney in fact to transfer the Shares on books and records on the Company to Transferee with full power of substitution. The foregoing grant of authority (a) is a special power of attorney and coupled with an interest, and (b) is irrevocable and shall survive Transferee's death, dissolution or disability.

Once completed, send to:**Regular Mail:** ORCC II c/o DST Systems Inc. as Processing Agent P.O. Box 219398 Kansas City, MO 64121-9398**Express/Overnight:** ORCC II c/o DST Systems Inc. as Processing Agent STE 219398 430 w 7th Kansas City, MO 64105-1407**Owl Rock Service Center:** Toll Free 1-844-331-3341 Fax 1-844-643-0431

ORCC II Transfer Form

1. Name of Asset

Complete Name of Asset _____ Account Number (if provided)

2. Transferor/Current Owner Information

Name of Transferor/Current Owner _____ SSN/Tax ID _____

Name of Joint Transferor/Current Owner _____ SSN/Tax ID _____

Street Address _____
(city/state) _____ (ZIP) _____

Date of Birth _____ Daytime Phone Number _____ Evening Phone Number _____
(mm/dd/yyyy)

3. Custodian Information (complete if IRA, ROTH, KEOGH, SEP, PSP, PENSION, etc.)

Name of Custodian _____ Custodian Tax ID _____

Street Address _____
(city/state) _____ (ZIP) _____

Custodian Account Number _____ Custodian Telephone Number _____

4. Number of Shares to Transfer and Reason for Transfer

NUMBER OF SHARES TO TRANSFER (select one)

- Transferring to a new account (see account information on page) Partial Transfer: \$ or shares
 Transferring to an existing account: Transfer all shares

SELECT A REASON FOR TRANSFER (select one)

- Re-Registration (Change of Name, Custodian, TTEE or, Divorce/Separation, etc.)
 Inheritance – Alternative Cost Basis or Valuation Per Share _____ Gift – Date of Gift _____
(mm/dd/yyyy)
 Death – Date of Death _____
(mm/dd/yyyy)
 Secondary Market Sale – Net Per Share Price Paid to Seller _____ Other (specify) _____

5. Transferor/Current Owner Signatures

The Transferor declares that the information supplied herein, including the representations and warranties set forth on page 1 is true and correct and may be relied upon by the Company and that all Transferors acting in a representative capacity for a corporation, partnership, trust or other entity has full authority to execute this Transfer and Assignment in such capacity.

Signature of Transferor/Current Owner or TTEE <input type="text"/>	Signature of Transferor/Current Owner or TTEE <input type="text"/>
Signature of Custodian <input type="text"/>	Title of Signor <input type="text"/>
Affix Medallion Signature Guarantee Stamp Here – Account Owner <input type="text"/>	Affix Medallion Signature Guarantee Stamp Here – Account Owner <input type="text"/>

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1. Name of Asset (name of company)

Complete Name of Asset _____ Account Number (if provided)

Fund _____

If you already have an existing account in this EXACT Asset, please provide account number

2. Type of Registrations for Transferee/New Owner

NON-CUSTODIAL OWNERSHIP

- | | |
|--|--|
| <input type="checkbox"/> Individual Ownership | <input type="checkbox"/> Joint Tenants with Rights of Survivorship – All parties must sign |
| <input type="checkbox"/> Community Property – All parties must sign | <input type="checkbox"/> Tenants in Common – All parties must sign |
| <input type="checkbox"/> Corporate Ownership – Authorized signature required
<small>Include copy of corporate resolution: S or C Corp</small> | <input type="checkbox"/> Partnership Ownership – Authorized signature required |
| <input type="checkbox"/> Qualified Pension Plan and Profit-Sharing Plan
<small>(non-custodial)</small> | <input type="checkbox"/> LLC |

TRUST ACCOUNTS

- | | |
|---|---|
| <input type="checkbox"/> Taxable Trust – Authorized signatures required | <input type="checkbox"/> Provide Certification of Trust |
| <input type="checkbox"/> Tax-Exempt Trust – Authorized signatures required
<small>Provide Certification of Trust</small> | <input type="checkbox"/> Other (specify) _____ |
| <input type="checkbox"/> Inception Dates _____
<small>(mm/dd/yyyy)</small> | |

CUSTODIAL OWNERSHIP

- | | |
|--|---|
| <input type="checkbox"/> Traditional IRA – Custodian & Owner signature required | <input type="checkbox"/> ROTH IRA – Custodian & Owner signature required |
| <input type="checkbox"/> Deceased IRA – Custodian signature required | <input type="checkbox"/> Simplified Employee Pension/Trust (SEP)
Pension or Profit Sharing Plan – Custodian signature required |
| Name of Deceased _____ | <input type="checkbox"/> Other (specify) _____ |
| Date of Death _____
<small>(mm/dd/yyyy)</small> | |
| <input type="checkbox"/> Uniform Gift to Minors Act – Custodian signature required | |
| State of _____ | |
| Custodian for _____ | |

Name of Custodian _____ Custodian Tax ID _____

Street Address _____
(city/state) (ZIP)

Custodian Account Number _____ Custodian Telephone Number _____

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3. Transferee/New Owner Information

If NON CUSTODIAL OWNERSHIP Print COMPLETE REGISTRATION exactly as it should appear on the Books and Records of the Company

Tax ID of Trust/Partnership/Corporation for entity check in Section 2 (non-custodial ownership or trust accounts)

Name of Owner/TTEE _____ SSN/Tax ID _____ Date of Birth _____
(mm/dd/yyyy)

Name of Co-Owner/TTEE _____ SSN/Tax ID _____ Date of Birth _____
(mm/dd/yyyy)

Email Address _____ Phone Number _____ Citizenship _____

Street Address _____
(P.O. Box will **not** be accepted) (city/state) (ZIP)

Mailing Address _____
(P.O. Box will be accepted) (city/state) (ZIP)

4. Distribution Options

- Mail to Custodial Address in Section 2
- Mail to Street Address (or Mailing Address if provided) in Section 3
- Deposit directly into the account listed below
- Distribution Reinvestment
Plan Transferee/New Owner elects to participate in the Distribution Reinvestment Plan (DRP) described in the Prospectus and reinvest the entire cash distribution.
- Mail to 3rd Party

Name of Financial Institution _____

Street Address _____
(city/state) (ZIP)

Bank ABA Routing Number _____ Account Number _____

- Checking (attach voided check)
- Savings (attach voided deposit slip)
- Brokerage

MAIL TO THIRD PARTY

Name of Third Party _____

Address of Third Party _____
(city/state) (ZIP)

Phone of Third Party _____ Email Address _____

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ORCC II Transfer Form

5. Broker Dealer Information

Name of Registered Representative _____

Name of Broker Dealer _____ Broker Dealer Rep ID# _____

Address of Registered Representative _____
(city/state) (ZIP)

Phone of Registered Representative _____ Email Address _____

Broker Dealer Home Office Address _____
(city/state) (ZIP)

6. Authorization and Signature of Transferee/New Owner and Substitute W-9 Form

Must be signed and completed by party under which tax information is to be reported or taxes will be withheld from distributions. Tax information may only be reported under one tax ID or social security number.

THE UNDERSIGNED CERTIFIES, under penalties of perjury (i) that the taxpayer identification number shown in section 3 (or section 2 if Custodial Account) of this form is true, correct and complete, and (ii) that I am not subject to backup withholding either because: (a) I am exempt from backup withholding, or (b) I have not been notified by the IRS that I am (we are) subject to backup withholding as a result of a failure to report all interest or distributions, or (c) the Internal Revenue Service has notified me that I am no longer subject to backup withholding and (iii) I am a US person (as defined by IRS Form W-9). The Internal Revenue Service does not require your consent to any provisions of this document other than the certifications required to avoid backup withholding.

The Transferee declares that the information supplied herein, including the representations and warranties set forth on page 1 is true and correct and may be relied upon by the Company and that all Transferees acting in a representative capacity for a corporation, partnership, trust or other entity has full authority to execute this Transfer and Assignment in such capacity.

Signature of Transferee/New Owner/TTEE _____	Date (mm/dd/yyyy) _____
Signature of Co-Transferee/New Owner/TTEE _____	Date (mm/dd/yyyy) _____
Signature of Custodian/Title of Signor _____	Date (mm/dd/yyyy) _____

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